



Co-funded by the  
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## ‘Personal Finance Programme’

(project reference 2017-1-UK01-KA201-036799)

Personal finance curricula and training programme – Savings Scheme of work

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**Erasmus + Personal Finance Programme Module 2: Savings**

**Learning objectives and Scheme of work**

The following scheme of work is for guidance only. Delivery of content will depend on time availability, teacher expertise and preference and pupil preference.

Week & Lesson	Subject content	What students need to learn:	suggested activities/resources  (add Kahoot, , case study eweb links, you tube/vid links	Teaching points to note
	1.1: What is a “Savings Account”?	A. Definition B. Why save money? C. Advantages of savings account	<a href="https://www.investopedia.com/terms/s/savingsaccount.asp">https://www.investopedia.com/terms/s/savingsaccount.asp</a>  <a href="https://www.thebalance.com/learn-the-most-important-reasons-to-save-money-2386123">https://www.thebalance.com/learn-the-most-important-reasons-to-save-money-2386123</a>  <a href="https://letsreachsuccess.com/the-importance-of-saving-money/">https://letsreachsuccess.com/the-importance-of-saving-money/</a>  <a href="https://www.mymoneycoach.ca/saving-money/why-save-money">https://www.mymoneycoach.ca/saving-money/why-save-money</a>  <a href="https://www.moneysavingexpert.com/savings/savings-">https://www.moneysavingexpert.com/savings/savings-</a>	This section can be covered relatively quickly. Presented by PowerPoint.  Analyse the importance of saving money.



			<a href="#">accounts-best-interest/</a> <a href="https://www.ally.com/do-it-right/banking/savings-account-pros-and-cons/">https://www.ally.com/do-it-right/banking/savings-account-pros-and-cons/</a>	
	1.2: Different types of savings account	A. Types	<a href="http://echeck.org/ultimate-guide-to-the-different-types-of-bank-accounts/">http://echeck.org/ultimate-guide-to-the-different-types-of-bank-accounts/</a>	Ask students which account will choose and why.
	1.4: Loyalty Schemes	A. Definition B. Benefits and Functions	<a href="https://searchcrm.techtarget.com/definition/loyalty-card-program">https://searchcrm.techtarget.com/definition/loyalty-card-program</a>	Presented by PowerPoint.  Ask students how important the loyalty scheme is for them and create a bank loyalty scheme.



 [www.personalfinanceprogramme.eu](http://www.personalfinanceprogramme.eu)

 [www.facebook.com/Personal-Finance-Programme-PFP](https://www.facebook.com/Personal-Finance-Programme-PFP)

 [@PFPproject](https://twitter.com/PFPproject)

 [Personal Finance Programme](https://www.youtube.com/Personal-Finance-Programme)



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